03 June 2026

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TERM SHEET

Company	Stockholm Nordtech Group AB ("Nordtech" or the "Company")
Offering type	Initial Public Offering ("IPO")
Securities offered	New and existing ordinary shares
Listing Venue	Nasdaq Stockholm (main market)
Bloomberg Ticker / ISIN	NTECH SS / SE0028825042
Business description	Nordtech develops and acquires small and medium-sized companies that provide mission-critical B2B software solutions in resilient niche markets. By combining active ownership with niche domain expertise and entrepreneurship, Nordtech supports management teams in driving profitable organic growth, while preserving each company's unique culture and local autonomy through a decentralised structure. Nordtech's portfolio has showcased long-term resilience and growth throughout several technological eras and is well positioned for the generative AI era through its niche domain expertise, deep integrations, regulated industries and value-based pricing models. The companies are further characterised by leading market positions, proactive and proven AI adoption, high share of recurring revenue and strong cash flow generation that will enable self-funded growth going forward. Since its founding in 2021, Nordtech has completed 23 acquisitions. For the twelve-month period ended 31 March 2026, Nordtech generated net sales of SEK 639 million, organic growth of 9 percent, and adjusted EBITA of SEK 182 million. During the same period, the Company has completed five acquisitions, which were consolidated during parts of the period. The illustrative incremental effect from these acquisitions amounted to approximately SEK 86 million in net sales and approximately SEK 14 million in adjusted EBITA for the twelve-month period ended 31 March 2026.
Offering price	Fixed price offering at SEK 60 per share
Implied market cap at IPO post money	c. SEK 3.0bn / c. USD 325m
Offering structure	The Offering will consist of both existing shares in the company and new shares issued by Nordtech: • Primary offering: up to 6,666,666 shares corresponding to (c. SEK 400m / USD 43m) • Secondary offering: up to 7,374,607 shares corresponding to (c. SEK 442m / USD 48m) • **Base offering:** 14,041,273 shares (c. SEK 842m / USD 91m), 28.0% of the total number of ordinary shares and votes in Nordtech after completion of the offering • **Over-allotment option (Greenshoe)**: up to 2,106,190 additional existing ordinary shares (c. SEK 126m / USD 14m), 15% of the base offering • **Total offering incl. greenshoe**: up to 16,147,463 shares (c. SEK 969m / USD105m), 32.2% of the ordinary shares and votes in the Company after completion of the offering
Use of primary proceeds	The net proceeds from the new share issue will be used primarily to refinance existing credit facilities, which will provide the Company with strategic flexibility for future acquisitions or other investments made as part of Nordtech's growth strategy.
Cornerstone commitments	Tredje AP-fonden, SEB Asset Management AB, Swedbank Robur, Funds managed by Protean Funds Scandinavia AB and Kramerica Industries AB (fully owned by Caspar Callerström) have, subject to certain conditions, undertaken to acquire ordinary shares in the Offering corresponding to a total of SEK 480 million corresponding to c. 50% of the total offering incl. greenshoe.
Selling shareholders	• The secondary component of up to 7,374,607 shares are offered by Karl-Johan Persson (Tuesday Invest AB), Fredrik Österberg and Jens von Bahr (Österbahr Ventures AB), Anna and Nicklas Storåkers (Yanno Capital AB), Martin Randel (Öregård AB), Peter Dahlberg (Hållbar AB) and certain other shareholders, including founders Nils Bergman and Pål Hodann, as well as other members of the Board of Directors and Group Management (the "Selling Shareholders") • The over-allotment option to be provided by Karl-Johan Persson (Tuesday Invest AB), Fredrik Österberg and Jens von Bahr (Österbahr Ventures AB), Anna and Nicklas Storåkers (Yanno Capital AB), Martin Randel (Öregård AB) and NTG Förvaltning Stockholm AB (currently the largest shareholder and primarily owned by Nordtech's founders Nils Bergman and Pål Hodann)
Lock-up	Board members and management: 360 days The Company and other shareholders: 180 days
Selling restrictions	The shares will be offered to: • The general public in Sweden and Finland • Institutional investors in Sweden and abroad The offering to institutional investors will only be made to certain institutional investors outside the United States, pursuant to Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act")
Syndicate	Joint Global Coordinators and Bookrunners: DNB Carnegie and Nordea
Expected Timetable	• 3 June 2026: Prospectus publication • 4–9 June 2026 (Books open at 08:00 CEST): Application period for institutional investors • 4–9 June 2026: Application period for the general public in Sweden and Finland • 10 June 2026: First day of trading ("T") • 12 June 2026: Expected settlement ("T+2")