19 November 2026

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TERM SHEET

Company	Hasko Invest AB (publ) ("Hasko", the "Company" or the "Group")
Offering type	Initial Public Offering ("IPO")
Securities offered	New and existing shares of class B
Listing Venue	Nasdaq Stockholm (main market)
Bloomberg Ticker / ISIN	HASKO SS / SE0021308566
Business description	Hasko acquires and develops leading niche product companies, selected for their resilience, long track record of sustainable organic growth, high profit margins and high cash conversion. As a long-term owner, Hasko provides its companies with systematic support intended to drive sustainable organic growth and long-term value creation, while each group company ("Group Company") retains its entrepreneurial leadership and operational autonomy. Since its establishment, Hasko has built a diversified group with leading positions in niche markets, strong and defensible competitive advantages, and a demonstrated capacity to generate sustainable earnings. For the year ended 31 December 2025, the Group's net sales were SEK 1,059.4 million and adjusted EBITA was SEK 197.7 million. For the twelve months ended 30 September 2026, net sales were SEK 1,433.7 million and adjusted EBITA was SEK 306.5 million
Offering price	Fixed price offering at SEK 38 per B share
Implied market cap at IPO post money	c. SEK 4.2bn / c. USD 413m, with 110,344,645 shares outstanding after the completion of the offering
Offering structure	The offering is expected to consist of both existing shares of class B in the Company and new shares of class B issued by Hasko: • Primary offering: 10,526,315 B shares (c. SEK 400m / USD 39m) • Secondary offering: 17,623,390 B shares (c. SEK 670m / USD 66m) • **Base offering:** 28,149,705 B shares (c. SEK 1,070m / USD 105m), corresponding to c. 25.5% of the shares and c. 12.1% of the total number of votes in the Company after completion of the offering • **Over-allotment option (Greenshoe)**: 4,222,455 additional existing B shares (c. SEK 160m / USD 16m), 15% of the base offering • **Total offering incl. greenshoe**: 32,372,160 B shares (c. SEK 1,230m / USD 121m), corresponding to c. 29.3% of the shares and c. 14.0% of the votes in the Company after the completion of the offering
Use of primary proceeds	Hasko intends to use the net proceeds to repay part of its outstanding borrowings, as well as for general corporate purposes, which will provide the Company with strategic flexibility for future acquisitions or other investments as part of Hasko's growth strategy
Cornerstone commitments	AEMG Capital Förvaltnings AB (SEK 230m), Tredje AP-fonden (SEK 230m), Grandeur Peak Global Advisors LLC (SEK 200m), Woodlock Family Capital LP (SEK 50m), Amiral Gestion (SEK 50m) and Carnegie Fonder (SEK 40m) (together the "Cornerstone Investors"), have, under certain customary conditions, undertaken to acquire shares in the Offering of c. SEK 800 million, corresponding to c. 65% of the total number of B shares in the offering incl. greenshoe
Selling shareholders	• The secondary component of 17,623,390 B shares is offered by Joakim Tengzelius, Carlos Lorente and Per Eriksson, as well as other shareholders of the Company (the "Selling Shareholders") • The over-allotment option of 4,222,455 additional existing B shares is to be provided by Santhe Dahl Invest AB, Yarrowmena AB, NKL Invest AB, Linus Lindgren, Graciediaz AB and Batten AB
Lock-up	Co-founders (Joakim Tengzelius, Per Eriksson and Carlos Lorente): 720 days Other members of management and the board of directors: 360 days Other existing shareholders: 180 days
Selling restrictions	The offering is intended to be directed to: • The general public in Sweden • Institutional investors in Sweden and abroad The offering to institutional investors will only be made (i) to certain institutional investors outside the United States, pursuant to Regulation S under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"); and (ii) in the United States, only to those reasonably believed to be qualified institutional buyers in reliance on Rule 144A under the U.S. Securities Act
Syndicate	Sole Global Coordinator and Joint Bookrunner: DNB Carnegie Joint Bookrunner: Handelsbanken
Expected Timetable	• 19 November 2026: Prospectus publication • 20–24 November 2026: (Books open at 09:00 CET): Application period for institutional investors • 20–24 November 2026: Application period for the general public in Sweden • 25 November 2026: First day of trading in Hasko's B shares on Nasdaq Stockholm ("T") • 27 November 2026: Expected settlement ("T+2")

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