

Submit application form to:

Penser by Carnegie, Carnegie Investment Bank AB (publ)
 Regeringsgatan 56, 103 38 Stockholm
 Transaction Support - transactionsupport@carnegie.se
 +46 (0)8-5886 8510

Subscription period:	1 – 15 October 2024
Subscription price:	SEK 0.03 per share
Payment:	15 October 2024

Notification and payment must be received by Carnegie Investment Bank AB (publ) no later than 15:00 (CET) on 15 October 2024.

Holder of warrants are advised to read the prospectus drawn up by the Board of Fragbite Group AB, dated 28 June 2024, and in particular the part of the prospectus concerning the terms of the warrants. Payment is made in accordance with the submission of the application.

Carnegie is hereby granted a proxy to take the actions Carnegie finds necessary in order to complete the subscription of shares and for warrants and shares to be transferred to/from the VP account belonging to the undersigned. Furthermore, it is confirmed that the undersigned has taken notice of what is specified below, under "Important information".

The undersigned has taken note of what is stated in the Prospectus and is aware of, and acknowledges that:

- One (1) Warrant entitles to subscription of one (1) new share
- The subscription price is SEK 0.03 per share and subscription is effected through simultaneous payment
- No changes or additions are allowed to the printed text on the application form
- Notification forms that are incomplete, filled out incorrectly or received too late may be disregarded
- Any delayed payments, incomplete or incorrect payments may be disregarded or lead to a lower number of shares being allotted
- Payments that have not been claimed for subscription will be refunded
- The application is binding and if more than one application form is submitted by the same applicant, only the most recently dated application will be considered
- The application has not been preceded by any investment advisory or other advisory. I/we have independently made the decision to subscribe for shares by exercise of Warrants

Details on subscription

I/we hereby subscribe for the number of shares listed below through utilization of the below stated number of warrants and by simultaneous payment:

Number of exercised warrants	Number of newly subscribed shares	x SEK 0.03	=	Amount to pay*	SEK
<input type="text"/>	<input type="text"/>		=	<input type="text"/>	
	One (1) Warrant entitles to subscription of			SEK 0.03 per subscribed new share	
	one (1) new share				

The above stated warrants are registered in VP account number:**

VP account number:

0	0	0					
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****VP account (securities account)**
 An account with Euroclear in the shareholder's or securities holder's own name.

***Payment instruction**

Payment for subscribed shares through the exercise of warrants shall be sent to bankgiro number 507-7409 with VP account number as reference number/message in accordance with the above with 12 characters.

If payment is made from another country, it shall be sent to Carnegie Investment Bank AB (publ), Transaction Support, SE-103 38 Stockholm, Sweden through the bank SEB, SWIFT address: ESSESESS, IBAN: SE3850000000052211000363. At payment, the subscriber's name, address, VP account number as well as reference of issue account statement must be provided.

Please note: The application form and the payment must have been received by Penser by Carnegie no later than 15:00 (CET) on 15 October 2024.

Summary of terms for subscription

One (1) warrant entitles the holder to subscribe for one (1) new share in Fragbite Group at a subscription price of SEK 0.03 per share. Fragbite Group will submit an application for subscription of shares through exercise of warrants after the end of the subscription period. The delivery of shares depends on the turnaround time of the relevant authorities.

For further information, please refer to the terms and conditions for the Warrants which are available on Fragbite Group's web page:
<https://fragbitegroup.com/en/investors/rights-issue/>

Please note that for shareholders whose holding is registered with a custodian or other nominee, subscription for new shares through exercise of warrants shall be made in accordance with instructions from their custodian or nominee.

Information regarding the subscriber (Please insert text)

Personal ID number/Registration number	Legal Entity Identifier, LEI*** (mandatory for legal entities)	
Family name/Company name	First name	
Postal address	Postal code and city	
E-mail address	Telephone (daytime)	
Place and date	Signature of subscriber (where applicable, parent or guardian)	Name

Information regarding guardians and authorised agents

If investment decision is made by a guardian or authorised agent, a special form "Guardians and Authorised Agents" must be filled in and attached to the application in order for the application to be valid.

Important information:

This notification form and any other documents relating to the exercise of Warrants as described above do not constitute an offer to sell or a solicitation of an offer to buy or subscribe for the securities of the Company in any manner or in any jurisdiction where such offer would be illegal. No action has been taken, or will be taken, to permit an offer to be made to the public in any jurisdiction.

The securities have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), or with any other securities regulatory authority in any state or jurisdiction of the United States, and may not be offered, sold, resold, transferred, delivered or distributed, directly or indirectly, in, into or within the United States, except in a transaction not subject to, or pursuant to an exemption from, the registration requirements of the Securities Act and in compliance with the securities legislation in the relevant state or any other jurisdiction of the United States.

Any subscription or purchase in violation of the above restrictions will be considered invalid.

Carnegie handles administrative information in the offer. Carnegie's receipt and handling of acceptance forms does not lead to a customer relationship between the participant in the offer and Carnegie. This means among other things that neither a so called customer categorisation nor a so called suitability assessment will be made regarding the offer.

*****Requirement of LEI-code for juridical persons**

Legal Entity Identifier (LEI) is a global identification code for legal entities that is mandatory for securities transactions. Remember to apply for registration of LEI code in good time if it is not possessed as the code needs to be stated on the application form. More information about the LEI requirements can be found on the Swedish Financial Supervisory Authority's website www.fi.se

Personal data that is submitted to Carnegie, for example contact information and personal identification number, or which is otherwise registered in connection with the preparation or administration of the offer, is processed by Carnegie, as controller of the personal data, for the administration and execution of the offer. Processing of personal data also takes place to enable Carnegie to comply with its statutory duties. Personal data may for a defined purpose, in observance of bank secrecy rules, occasionally be disclosed to other companies within the Carnegie Group or to undertakings which co-operate with Carnegie, within and outside the EU/EEA in accordance with EU's approved and appropriate protective measures. In certain cases Carnegie is also under a statutory duty to provide information, e.g. to the Swedish Financial Supervisory Authority and Swedish Tax Agency. More information on how Carnegie processes personal data can be found on <https://www.carnegie.se/en/personaldata/>